

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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U.S. BANK NATIONAL  
ASSOCIATION, as Indenture Trustee,

Interpleader Plaintiff,

– against –

WELLS FARGO BANK, NATIONAL  
ASSOCIATION; LACROSSE FINANCIAL  
PRODUCTS, LLC; MBIA INSURANCE  
CORPORATION; and MASSACHUSETTS  
FINANCIAL SERVICES COMPANY, d/b/a MFS  
Investment Management,

Interpleader Defendants.

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Case No. 11 CIV 4220 (PGG) (THK)

ECF CASE


**STIPULATION OF DISMISSAL  
WITH PREJUDICE**

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel for the parties, that pursuant to Rule 41(a)(1)(A)(ii) of the Federal Rules of Civil Procedure, the above-captioned action be, and hereby is, dismissed with prejudice as to all parties. This Stipulation may be signed in counterparts, which when taken together constitute one original.

Dated: New York, New York  
October 26, 2011

JONES DAY  
*Attorneys for Interpleader Plaintiff*  
*U.S. Bank National Association*

BOIES, SCHILLER & FLEXNER LLP  
*Attorneys for Interpleader Defendants*  
*MBIA Insurance Corporation and LaCrosse*  
*Financial Products, LLC*

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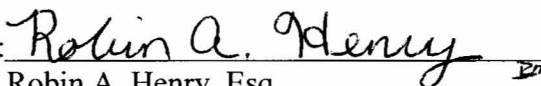
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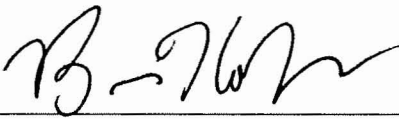
JONES DAY  
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**SO ORDERED:** \_\_\_\_\_

Dated: \_\_\_\_\_

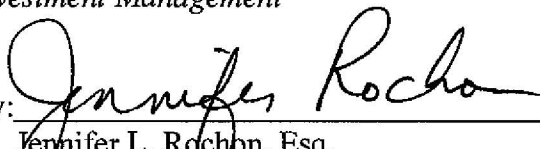
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